



eToro Popular Investor

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Portfolio Factsheet – November 2021

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Objectives and Investment Strategy

Objectives

The portfolio aims to provide long term capital growth.

Return: Outperform the S&P 500 over the long term*

Risk: Maintain an eToro Risk Score¹ of less than or equal to 5

Investment Policy

The portfolio will only invest in stocks and ETFs. It will focus on long-term trends, technology and strong consumer brands.

This is a long-only portfolio and leverage will not be used.

No more than 10% will be invested in a single stock, ensuring the portfolio does not become too concentrated.

Investment Strategy

The investments will broadly follow two strategies:

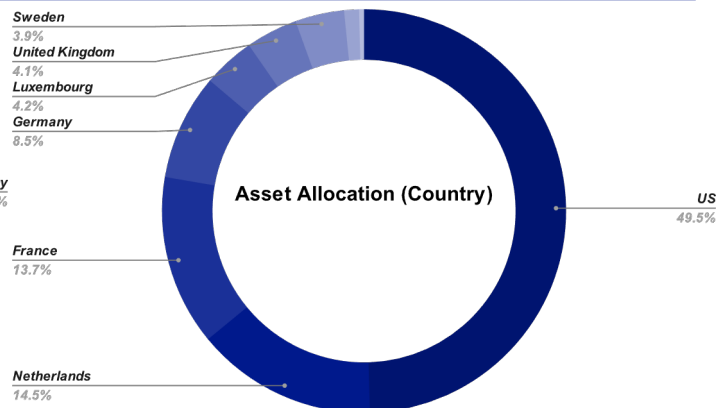
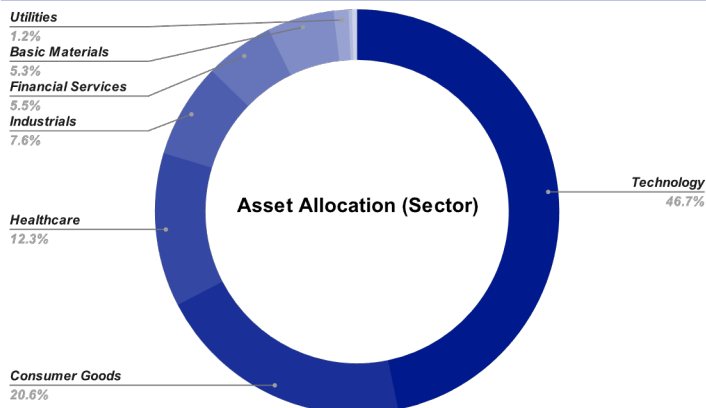
Growth and Quality

Growth companies will have fantastic potential to grow their revenues and earnings over many years.

Quality companies will be well-run businesses that are already winners in their field and have significant competitive advantage or brand value. They often have sustainably high margins and returns on capital.

The portfolio will be diversified across sectors, and the combination of these two strategies along with the sector diversification will reduce the overall risk and volatility. A small proportion of the portfolio may also be invested in thematic equities, such as ESG-related growth industries and renewable energy.

Asset Allocation



Portfolio Performance

Time Period	JamieMarc	S&P 500
November 2021	2.82%	-0.83%
October 2021	8.90%	6.91%
September 2021	-4.25%	-4.76%
August 2021	4.94%	2.90%
July 2021	4.63%	2.27%
June 2021	4.15%	2.22%
May 2021	2.06%	0.55%

Top 10 Investments

Stock	Weight (%)
NVIDIA Corporation	7.5%
Hermes International SCA	5.6%
Intuit Inc.	5.4%
IMCD NV	5.3%
Advanced Micro Devices, Inc.	5.3%
Fortinet Inc	5.2%
Microsoft Corporation	5.0%
ASML Holding NV	4.7%
Nemetschek SE	4.7%
Crocs, Inc.	4.5%
Total	53.3%

Copier Information

Current eToro Risk Score¹: **4**

✓ If you wish to copy the portfolio and match the future performance, then you should tick "copy open trades"

¹ Link to an explanation of eToro's Risk Score and how it is calculated: <https://www.etoro.com/news-and-analysis/etoro-updates/risk-score-calculation/>

* **Disclaimer:** Copiers should be aware that there is no guarantee that this objective will be achieved and your capital is at risk. This factsheet does not provide financial advice and is not a recommendation to buy, sell or copy any investments. Past performance is not indicative of future returns.